

Schedule 1 Forms for assignment of ISIN, CFI, and FISN

Form-1 for Issuers of Debt and Equity Securities

Issuer's details

Issuer name*	
Issuer's short name* (no more than 12 symbols)	
BIN and LEI (if available)	
Full name of Authorised Signatory*	
Primary email address of the Authorised Signatory*	
Phone of the Authorised Signatory*	
Legal registration Country*	

Security details (please fill as applicable)

Equities

Type of security: * (please tick as applicable)	☐ Common/ordinary shares ☐ Preferred/preference shares ☐ Common/ordinary convertible shares ☐ Preferred/preference convertible shares ☐ Limited partnership units ☐ Depository receipts on equities ☐ Structured instruments (participation) ☐ Others (please specify details):
Voting rights*:	☐ Yes

	☐ No ☐ Restricted voting ☐ Enhanced voting
Instrument dependency:	☐ Common/ordinary shares ☐ Preferred/preference shares ☐ Common/ordinary convertible shares ☐ Preferred/preference convertible shares ☐ Other
Ownership/transfer/sales restrictions (<i>the ownership or transfer of the security is subject to special conditions including country-specific restrictions</i>):	☐ Restrictions ☐ Free (unrestricted)
Redemption (indicates the retirement provisions made for the shares):	☐ Redeemable ☐ Extendible ☐ Redeemable/extendible ☐ Exchangeable ☐ Redeemable/exchangeable/extendible ☐ Redeemable/exchangeable ☐ Perpetual
Redemption/conversion of the underlying assets:	☐ Redeemable ☐ Perpetual ☐ Convertible ☐ Convertible/redeemable
Payment status:	☐ Nil paid ☐ Partly paid ☐ Fully paid

Income (indicates the kind of dividend income the shareholders are entitled to):	☐ Fixed rate income ☐ Cumulative, fixed rate income ☐ Participating income ☐ Cumulative, participating income ☐ Adjustable/variable income ☐ Normal rate income ☐ Auction rate income
Form (negotiability, transmission):	☐ Bearer ☐ Registered ☐ Bearer/ Registered ☐ Others

CIV (Collective Investment Vehicle)

Type of CIV (Collective Investment Vehicle): * (please tick as applicable)	☐ Standard investment funds/mutual funds ☐ Hedge funds ☐ Real estate investment trust (REITs) ☐ Exchange traded funds (ETFs) ☐ Pension funds ☐ Funds of funds ☐ Private equity funds ☐ Other type of CIV (Collective Investment Vehicle) (please specify details):
Type of standard investment funds/mutual funds:	☐ Closed-end ☐ Open-end

	☐ Others
Fund's distribution policy:	☐ Income funds ☐ Accumulation funds ☐ Mixed funds
The underlying assets in which fund invests:	☐ Real estate ☐ Debt instruments ☐ Equities ☐ Convertible securities ☐ Mixed ☐ Commodities ☐ Derivatives ☐ Others
Security type and investor restrictions:	☐ Shares (retail and/or qualified/institutional/professional investors) ☐ Shares for QI (qualified/institutional/professional investors only) ☐ Units (retail and/or qualified/institutional/professional) ☐ Units for QI (qualified/institutional/professional investors only)
Interest rate (where applicable):	
Expiration / maturity date (where applicable):	
Currency (where applicable):	

Debt instruments

Security type:	☐ Bonds ☐ Convertible bonds ☐ Bonds with warrants attached ☐ Medium-term notes ☐ Money market instruments ☐ Structured instruments (capital protection) ☐ Structured instruments (without capital protection) ☐ Mortgage-backed securities ☐ Asset-backed securities ☐ Municipal bonds ☐ Depository receipts on debt instruments ☐ Others
Type of interest or cash payment:	☐ Fixed rate ☐ Zero rate/discounted ☐ Variable ☐ Cash payment ☐ Payment in kind (pays interest using other assets instead of cash)
Instrument dependency:	☐ Bonds ☐ Convertible bonds ☐ Bonds with warrants attached ☐ Medium-term notes ☐ Mortgage-backed securities ☐ Asset-backed securities

	☐ Municipal bonds ☐ Others
Guarantee or ranking type of security:	☐ Government guarantee ☐ Joint guarantee (the debt instrument is guaranteed by an entity (e.g. corporation) other than the issuer; not a federal or state government) ☐ Secured ☐ Unsecured/unguaranteed ☐ Senior (applies to senior debts in the event of liquidation) ☐ Junior (applies to junior debts in the event of liquidation) ☐ Issued by the national company
Redemption/reimbursement:	☐ Fixed maturity ☐ Fixed maturity with call feature ☐ Fixed maturity with put feature ☐ Fixed maturity with put and call ☐ Amortization plan ☐ Amortization plan with call feature ☐ Amortization plan with put feature ☐ Amortization plan with put and call ☐ Perpetual
Form	☐ Bearer ☐ Registered ☐ Bearer/registered ☐ Others

Interest rate (where applicable):	
Expiration / maturity date (where applicable):	
Currency (where applicable):	

Note: Fields marked in (*) are mandatory fields

By submitting this Form I confirm that the information provided in this Form and the attachments, if any, is accurate and complete and I assume full responsibility and liability for this information without holding AIX Registrar responsible or liable for the invalidity, inaccuracy and/or incompleteness of such information.

I agree to fully indemnify and hold harmless AIX Registrar, including its directors, employees and agents, against all losses, costs, damages, expenses and liabilities ("Losses") incurred or suffered by AIX Registrar (if any) where such Losses arose out of or in connection with AIX Registrar acting in accordance with the instructions and/or information provided in or with this Form.

I confirm that by submitting this Form the Issuer is in compliance with applicable laws and regulations and there are no legal or regulatory restrictions to obtain security identifier as specified in this Form. I further confirm that I am duly authorized to request the security identifier as detailed in the Form and that the Issuer is not subject to any fine, restriction and/or proceedings for the violation of any law or regulation.

The determination of whether a security is eligible for a security identifier shall be made by AIX Registrar in its sole discretion and any such determination shall be final. AIX Registrar Ltd. shall have no liability in connection with a determination that security is or not eligible for a security identifier.

Because of the possibility of human or mechanical error by issuers, AIX Registrar, third party sources and others, AIX Registrar does not guarantee the accuracy, adequateness or completeness of any security data, and shall not be liable or responsible for any errors or omissions or for the results obtained from the use of any security data under this Form.

Authorized Signatory(ies) for Issuer

I hereby request AIX Registrar to issue ISIN, CFI, and FISN for requested security in this Form. By signing this Form, I acknowledge and agree to the Disclaimer and other terms made on this Form.

Authorised Signatory:

Date: